

CURRICULUM VITAE

Cummings, Lamont & McNamee
305 Lafayette Center
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KAREN J. SEARLE, MST, CPA
Principal

EDUCATION

BA - Nasson College (1983), Valedictorian. Master of Science in Taxation - Bentley College. CPA Certification in 1986. American Institute of Certified Public Accountants, Certificate of Educational Achievement in Personal Financial Planning. Passed Series 65 exam for Registered Investment Advisors. Minimum of forty hours of tax and accounting courses annually.

PROFESSIONAL HISTORY

Cummings, Lamont & McNamee, CPAs 1983 - present. Principal in charge of Kennebunk office. Responsibilities include estate planning, business and individual income taxation, fiduciary income taxation, and audits of non-profit organizations. Provides investment advisory services to individuals.

PROFESSIONAL AFFILIATIONS

Member of the American Institute of Certified Public Accountants. Member of the Maine Society of Certified Public Accountants. Member of the Maine Estate Planning Council. Past President, Maine Society of Certified Public Accountants.

RANGE OF EXPERIENCE

Over twenty five years practice in public accounting including tax planning, estate planning, general business planning as well as financial statement preparation and tax preparation services.