

CURRICULUM VITAE

*Cummings, Lamont & McNamee, P.A.
6B Washington Street, Suite 101
Sanford, Maine 04073-3031
207-324-7041*

D. BRUCE MCNAMEE, CPA, CVA, PFS, CFP® Principal

EDUCATION

BA – Colby College (1970). Certificate in Accounting - Bentley College (1973), Summa Cum Laude. CPA Certification in 1975, passing all parts of CPA Exam in first sitting. CVA (Certified Valuation Analyst) in 1997; Business Valuations. Investment advisor (Series 65, Series 7), 1999. PFS (Personal Financial Specialist), 2002 CFP® (Certified Financial Planner®) practitioner, 2004

PROFESSIONAL HISTORY

Cummings, Lamont & McNamee, CPA's 1974 to present. Began as staff accountant, promoted to partner in 1980; and managing partner of firm from 1994 to 2005. Current responsibilities include partner in charge of Sanford office with emphasis on tax and accounting work for closely held and family owned businesses; manager of CLM Capital Management LLC, the firm's investment management affiliate; business valuations. Elgart & Taymor, Accountants and Auditors - 1973 to 1974. Staff accountant with concentration in accounting for McDonald franchises. Execuphone Systems, Inc. - 1970 to 1973. Office Manager.

GENERAL EXPERIENCE

Over 30 years experience in tax, accounting and auditing of individuals, partnerships, corporations, S Corporations and not-for-profit entities.

LITIGATION EXPERIENCE

Significant litigation experience includes depositions in connection with family law cases, malpractice by another CPA firm, various corporate accounting issues, and subsequent court appearances.

PROFESSIONAL ACTIVITIES

Member of American Institute of Certified Public Accountants. Member of National Association of Certified Valuation Analysts. Member of Financial Planning Association.

COMMUNITY INVOLVEMENT

Member of Board of Directors of Sanford Institution for Savings. Past President of Sanford Kiwanis Club. Past Treasurer of Sanford-Springvale Chamber of Commerce.

CFP[®], Certified Financial Planner [™] and CFP (with flame logo)[®], are certification marks owned by Certified Financial Planner Board of Standards, Inc.